

# Residential Smart Thermostat Rebate

## Qualified Products Only

Rebate for qualifying units \$100.00 (One smart thermostat per qualifying heating system with a limit of two per household)

### Participation Requirements:

This rebate is available for existing and new construction single-family, and manufactured homes within the Klickitat PUD service territory.

Homes must have an electric forced-air furnace, air source heat pumps heat pump, and ground source heat pumps as their primary heating system.

Qualifying smart thermostats must:

- Be listed on KPUD's Smart Thermostat Qualified Products List; and
- Have on-board occupancy detection set to "on" (if applicable to device); and
- Have external occupancy sensor plugged in and configured per manufacturer settings (If applicable to device); and
- Be set to the geographic location where the thermostat is located.

In addition to the requirements above, thermostats controlling air source heat pumps must be programmed to recognize the existing heat pump system.

Thermostats that control cooling-only systems or dual fuel heating systems (gas furnace and electric heat pump) **are not** eligible for an incentive.

Low-income rebates may also be available. Contact KUD to learn more.

### Privacy Notice:

Your interest in our conservation program is appreciated. We hope that you will decide to participate in these energy savings activities. If you do, it is necessary for you to provide some information to us, which will enable us to run this program successfully.

The information to be collected includes the names and addresses of customers participating in the program technical data about energy use and efficiency. We need this information to determine whether you are eligible for the program. Beyond this, the information collected will be used to evaluate and audit the conservation program.

Upon BPA's request, we will provide them with this information. BPA may also wish to make certain site visits to evaluate the installations and the performance of the program.

The data provided will then be used to assist us in developing new programs and in assessing energy savings obtained by existing programs in the region. This information will be retained for three years. It may be released to the public, but only in anonymous statistical form.

Anita Clever  
Energy Services Specialist

*KPUD reserves the right to make changes to the program based upon any changes BPA makes and is subject to the availability of funds.*

# Residential Smart Thermostat Qualified Product List

Manufacturer	Model
ecobee	ecobee 3, ecobee 4, ecobee Smart Thermostat with voice control (or ecobee 5), Smart Thermostat Enhanced, Smart Thermostat Premium (or ecobee 6)  Note: ecobee Lite does not qualify
Nest	Nest Learning/ 3 <sup>rd</sup> Generation, Nest Thermostat, Nest E
Carrier	TP-WEM01-A
Bryant	T6-WEM01-A
Lennox	iComfort M30 Smart Thermostat

Updated 02/28/2023

## BPA Smart Thermostat Specification:

To meet the standards of the qualified products list, smart thermostats must have the following, at a minimum:

- Independent of manufacturer evaluation(s) demonstrating energy savings for smart thermostat, or ENERGY STAR® certification and additional information necessary to prove energy savings.

## AND

- Have, in addition to evaluation or ENERGY STAR certification:
  - 7-day programmable or learning-based scheduling.
  - Wi-Fi enabled, with remote access.
  - Built-in occupancy sensor.
  - Heat pump auxiliary heat control and optimization.

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# Smart Thermostat Residential Rebate Application

Klickitat PUD  
1313 S. Columbus Ave.  
Goldendale, WA 98620

www.klickitatpud.com  
(509) 773-7622 or (800) 548-8357

Customer Name: \_\_\_\_\_ Account #: \_\_\_\_\_ Date: \_\_\_\_\_

Mailing Address: (for rebate check) \_\_\_\_\_

Installation Address (if different) \_\_\_\_\_ Phone: \_\_\_\_\_

Email: \_\_\_\_\_

## RESIDENCE INFORMATION:

Type of Residence:  Site built  Manufactured Home  Other \_\_\_\_\_

Year home Built: \_\_\_\_\_ Primary Residence:  Yes  No

Is the primary heat source electric:  Yes  No

Existing electric heating system:  Furnace  Heat pump  Ground Source Heat pump  
(Zonal does not qualify)

## HAVE YOU INCLUDED THE FOLLOWING?

- Copy of the original sales receipt with proof of make, model and serial number of unit.
- Verified that product was on KPUD Qualified Smart Thermostat list
- Identify Manufacturer \_\_\_\_\_ Model \_\_\_\_\_ Serial# \_\_\_\_\_

By signing below, I certify that the information supplied above is true and accurate to the best of my knowledge and belief and that I have read and comply with the Participation Requirements and Privacy Notice.

\_\_\_\_\_  
Customer Signature

\_\_\_\_\_  
Date

<p>This Section for KPUD use only</p> <p>_____ Smart Thermostat \$100.00= _____</p> <p>Make &amp; Model _____</p> <p>Meets rebate requirements? <input type="checkbox"/> Yes <input type="checkbox"/> No if so why _____</p> <p>Approved By: _____ Date _____</p> <p>Total Approved Rebate \$ _____</p>
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